

Retail Distribution Review



Improving Professional Standards

- Do your Advisers find it difficult to plan their study?
- Is the step up to a level four qualification going to be challenging?
- Are expected pass rates going to mean that you risk missing the 2012 deadline?
- Do you have training that can be structured to minimise the impact on productivity?

Then Momenta and Competent Adviser can help!

The Active Learning Programme

The Active Learning Programme is an integrated learning solution, designed specifically to support Level 4 qualifications. It combines award winning technology with access to tutors through workshops, webinars, telephone and email. At the heart of the programme is a structured learning path that guides the candidate on a week by week journey through their studies.

What does this mean for the learner?



Candidates don't have to worry about where to start; what they need to do and by when. The study plan is based upon their individual needs and confidence levels and is delivered through a range of methods to suit the candidates personal preferences.

What does this mean for the business?



- Candidates progress can be tracked on an individual, group and corporate basis. This means that if a candidate has problems they can be identified before the cost of the examination is incurred.
- The on-line learning system provides a ready made CPD facility to maintain level 4 knowledge and provide evidence of any "gap fill" that is required.
- The learning programme can be divided into short modules that avoids learners being away from their job for extended periods of time
- Improved pass rates
- Greater control of costs



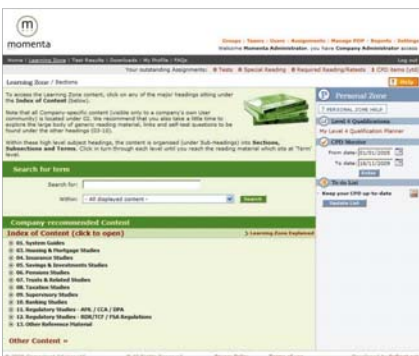
Momenta's examination support

Momenta provide:



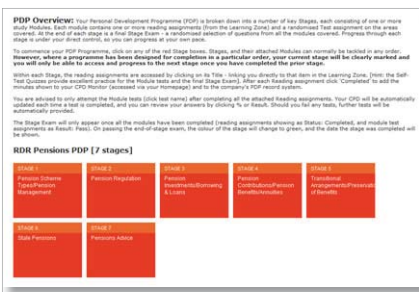
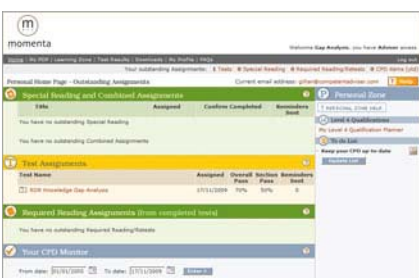
Over 15 years experience of running regulated training programmes for major Financial Services Organisations. We supply:

- Study preparation workshops
- Exam preparation workshops
- Assignment workshops (for ifs and CIOBS students)
- Webcasts
- Web-tutorials
- Email access to programme tutors
- Structured study programmes for CII, ifs and CIOBS level 4 qualifications
- Mock examinations
- Learning assignment facility
- Super-Tutor programme management function to analyse the progress of the students in your business
- Training design expertise for bespoke programmes for your organisation
- Sales Skills programmes to compliment level 4 knowledge
- Training programmes to support the supervisory skills of your first line supervisors.



Competent Adviser contains tools that are specifically designed for candidates that have not previously studied at level 4. They include:

- A Gap Analysis tool designed to highlight individual areas of knowledge weakness
- Mock exam facility assisting students decide on the most appropriate qualification option
- Qualification specific (CII, IFS and CIOBS) range of bespoke study programmes specifically created to provide students with the knowledge they require to achieve first time examination success.
- Self-test assessment facility enabling students to test as they study
- Activity prompts, reminders that activities had not been completed on time
- CPD log providing accurate records of all activities undertaken during the study programme
- Range of bespoke PDP modules provide students with all the knowledge they will require to adhere to any examining body requirement from multi choice tests & case assignments to final written exam.



The collaboration between our two organisations provides a unique integrated solution which leverages the scale of Momenta's contract trainer database to provide the design and workshop delivery capability, together with Competent Adviser's adaptable learning programme. The combined proposition, the integrated Active Learning Programme, provides all of the elements required to support the Candidate through their study and exam journey.

About Momenta



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Momenta provide quality resource, consulting expertise and people development for financial services companies in the UK.

To find out more about our People Development services, please contact: Lillian Hosea: lh@m-hl.com

